



We understand your world

## CONSENT TO ACT AS BANKER TO THE COMPANY

Date: 18/09/2025

To,  
The Board of Directors  
**Premier Industrial Corporation Limited**

5th Floor, Kailash Corporate Lounge,  
Godrej Hiranandani Link Road, Park Site,  
Vikhroli West, Mumbai, Maharashtra, India, 400079

**Unistone Capital Private Limited**

A/ 305, Dynasty Business Park, Andheri-Kurla Road,  
Andheri East, Mumbai – 400 059.

(Unistone Capital Private Limited hereinafter shall be referred to as “Book Running Lead Manager” or “BRLM”)

Dear Sirs,

**Sub: Proposed initial public offering (the “Offer”) of equity shares (the “Equity Shares”) of Premier Industrial Corporation Limited (the “Company”)**

We, the undersigned, do hereby give our consent to act as Banker to the Company for the proposed Offer and our name being included as “Banker to the Company” in the Draft Red Herring Prospectus, Red Herring Prospectus, and Prospectus (“Offer Documents”) to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) and the Registrar of Companies, Maharashtra at Mumbai (“ROC”) or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: HDFC BANK LTD  
Address: 3rd Floor, Trade Star, Andheri Kurla Road, J B Nager, Mumbai - 400059  
Contact person: Rajesh Pasi (Relationship Manager)  
Telephone number: 9833823540  
Fax number:  
E-mail ID: rajesh.pasi@hdfcbank.com  
Website: www.hdfcbank.com  
CIN: L65920MH1994PLC080618

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter

Registered Address: HDFC Bank House, Senapati Bapat Marg, Lower Parel,  
Mumbai - 400 013, India. Tel No: 61606161, CIN : L65920MH1994PLC080618





We understand your world

should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges, RoC and other statutory, regulatory or governmental authority, upload this letter of consent on repository portal and /or for any other litigation purposes. This certificate may be relied on by the Book Running Lead Manager and the legal counsel in relation to the Offer.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in Offer Documents of the Company.

We further confirm that the above information in relation to us is true and correct.

Yours faithfully,

For and on behalf of HDFC Bank Ltd

Authorized signatory

Mr. Rajesh Kumar Pasi

Relationship Manager-BBWC  
Email id: rajesh.pasi@hdfcbank.com



CC:

**Dentons Link Legal**

1102, 11th Floor, Tower 1,

One International Centre,

Senapati Bapat Marg, Prabhadevi (West),

Mumbai – 400 013, Maharashtra, India

Registered Address: HDFC Bank House, Senapati Bapat Marg, Lower Parel,  
Mumbai - 400 013, India. Tel No: 61606161, CIN : L65920MH1994PLC080618