



**UNISTONE**

## Consent of the Book Running Lead Manager

Date: September 29, 2025

To,

### **The Board of Directors**

#### **Premier Industrial Corporation Limited**

5th Floor, Kailash Corporate Lounge,  
Godrej Hiranandani Link Road,  
Park Site, Vikhroli (West), Mumbai-400079

#### **Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such issuance, the “Offer”) of Premier Industrial Corporation Limited (“Company”).**

We, Unistone Capital Private Limited, do hereby consent to act as a Book Running Lead Manager to the Offer and to include our name and the details mentioned herein, being inserted as a Book Running Lead Manager to the Offer in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) and any other offering materials in relation to the Offer which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other documents in relation to the Offer.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Offer.



#### **Logo: UNISTONE**

**Name:** Unistone Capital Private Limited

**Address:** A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai – 400 059

**Telephone:** +91 022-46046494

**Fax:** N.A.

**Email:** [mb@unistonecapital.com](mailto:mb@unistonecapital.com)

**Website:** [www.unistonecapital.com](http://www.unistonecapital.com)

**Investor Grievance E-mail:** [compliance@unistonecapital.com](mailto:compliance@unistonecapital.com)

**Contact Person:** Mr. Brijesh Parekh

**SEBI Registration Number:** INM000012449

**CIN No.:** U65999MH2019PTC330850

We confirm that we are registered with SEBI as a merchant banker in Category I and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets Offer. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.



**UNISTONE CAPITAL PRIVATE LIMITED**

CIN - U65999MH2019PTC330850



**Registered Office :** A/305 & 508-511, Dynasty Business Park,  
Andheri Kurla Road, Andheri (E), Mumbai - 400 059.



022-4604 6494



[mb@unistonecapital.com](mailto:mb@unistonecapital.com)



[unistonecapital.com](http://unistonecapital.com)



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We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchange.

Further, on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Offer. We authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,

**For and behalf of**  
**Unistone Capital Private Limited**  
**SEBI Registration Code:- INM000012449**



**Brijesh Parekh**  
**Director**

**Place: Mumbai**

*Encl.: As above*

Cc:

**Dentons Link Legal**

1102, 11th Floor, Tower 1,  
One International Center,  
Senapati Bapat Marg,  
Prabhadevi (West),  
Mumbai 400 013, India.

**Telephone:** +91226625 2222



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Annexure A

<b>मर्चेट बैंककार</b>	फॉर्म नं FORM B	<b>MERCHANT BANKER</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
०० २१ १६ (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992 (विनियम 8) (regulation 8)		
<b>रजिस्ट्रीकरण प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>		
<p>I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा पदत आदेशों का प्रयोग करते हुए, इसके द्वारा पत्र 1/ II/ III/ IV में मर्चेट बैंककार के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p><b>UNISTONE CAPITAL PRIVATE LIMITED</b> 12 FLOOR NO2 SHASHANK CHS LTD MANMALA TANK ROAD NR STARCITY CINEMA MAHIM CINEMA MAHIM, MUMBAI - 400016 MAHARASHTRA INDIA</p>		
<p>को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देना है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <p>*1. किसी निगम का प्रबंध जिसके अन्तर्गत पायरेक्ट्स तैयार करना, निगम में संबंधित जानकारों एकत्र करना, वित्तपोषण संरचना अद्ययित्त करना, वित्तदानाओं में संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का परिचालन है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.</p> <p>*2. विनिधान सलाहकार। Investment Adviser</p> <p>*3. निगमों का निम्निकर्त। Underwriting of Issues.</p> <p>*4. संविभाग प्रबंध सेवाएं। Portfolio-Management Services.</p> <p>*5. किसी निगम के प्रबंधक, परामर्शी या सलाहकार तिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.</p> <p>*6. परामर्शी या सलाहकार। Consultant or Adviser. (*जो लागू न हों उसे काट दें) (*Delete whichever are not applicable)</p>		
<p>II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the merchant banker is MB /</p>		
<p>III. यह प्रमाणपत्र</p> <p>III. This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>तक विद्यमान रहेगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवोक्त किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>आदेश द्वारा By order</p> <p> ANUPMA CHADHA</p>		
<p></p>		
<p>स्थान Place Mumbai</p> <p>तारीख Date August 28, 2020</p>	<p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर में For and on behalf of Securities and Exchange Board of India</p>	



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**Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a category I Merchant Banker is true and correct:

<b>Registration Number</b>	INM000012449
<b>Date of registration/ Renewal of Registration</b>	August 28, 2020
<b>Date of expiry of registration</b>	Perpetual
<b>If applied for renewal, date of application</b>	NA
<b>Any communications from SEBI prohibiting the entry from acting as an intermediary</b>	NA
<b>Any enquiry/ investigations being conducted by SEBI</b>	NA
<b>Details of any penalty imposed by SEBI</b>	NA
<b>Period up to which Registration/Renewal Fees has been applied</b>	NA



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