

Arvind Chhotalal Morzaria
501 502, 5th Floor, Neelkanth Royale ,Joshi Lane Off M G Road,Ghatkopar, (East) Mumbai-400077

CONSENT FROM THE INDIVIDUAL SELLING SHAREHOLDER

To,

Date: 08/09/2025

The Board of Directors

Premier Industrial Corporation Limited

5th Floor, Kailash Corporate Lounge,
Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai – 400079
Maharashtra, India.

Re: Proposed initial public offering of equity shares (“Equity Shares”) of face value of ₹ 10 each of Premier Industrial Corporation Limited (the “Company”) and such offering (the “Offer”)

Information

I, Arvind Chhotalal Morzaria, residing at 501 502, 5th Floor, Neelkanth Royale, Joshi Lane Off M G Road,, Ghatkopar, (East) Mumbai-400077, do confirm that I hold 25073014 Equity Shares, representing 31.36% of the pre-Offer equity share capital of the Company. Copies of our PAN, and Aadhar, are attached as **Annexure I**

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

I hereby consent to the inclusion of up to 2170800 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory or statutory authority, if required, for cash at such premium per Equity Share as may be determined by the Company and the Selling Shareholders, in consultation with the Book Running Lead Manager appointed in relation to the Offer (the “**Book Running Lead Manager**”), in accordance with provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws. The 2170800 Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I hereby consent that a portion of my shareholding towards the Minimum Promoters’ Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR

Arvind Chhotalal Morzaria
501 502, 5th Floor, Neelkanth Royale ,Joshi Lane Off M G Road,Ghatkopar, (East) Mumbai-400077

transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR Regulations, as applicable, from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information in **Annexure II** is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the Maharashtra at Mumbai RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law and any other regulatory or statutory authority as may be required. I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal advisors to each of the Company and the BRLM in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Arvind Chhotalal Morzaria

Encl.: As above

CC:

Unistone Capital Private Limited

A/305, Dynasty Business Park,
Andheri Kurla Road,
Andheri East, Mumbai – 400059, Maharashtra, India.

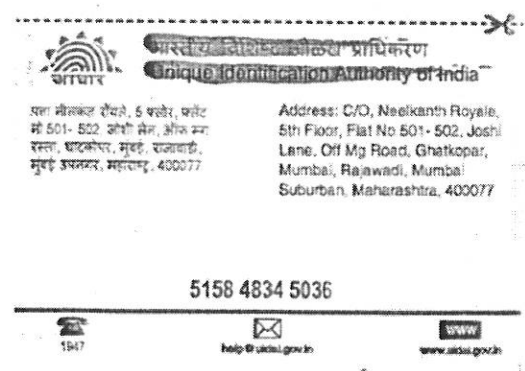
Dentons Link Legal

1102, 11th Floor, Tower 1,
One International Center,
Senapati Bapat Marg,
Prabhadevi (West), Mumbai 400 013, India

Enclosures: As above

Arvind Chhotalal Morzaria
501 502, 5th Floor, Neelkanth Royale, Joshi Lane Off M G Road, Ghatkopar, (East) Mumbai-400077

ANNEXURE I



Arvind Chhotalal Morzaria
501 502, 5th Floor, Neelkanth Royale ,Joshi Lane Off M G Road,Ghatkopar, (East) Mumbai-400077

ANNEXURE II

Name of Selling Shareholder	Arvind Chhotalal Morzaria
Registered Address of the Selling Shareholder	501 502, 5th Floor, Neelkanth Royale ,Joshi Lane Off M G Road,Ghatkopar, (East) Mumbai-400077
Mobile number	98200-44436
Email id	arvind@kammangroup.com

Dilip Chhotalal Morzaria
Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077

CONSENT FROM THE INDIVIDUAL SELLING SHAREHOLDER

To,

Date: 08/09/2025

The Board of Directors

Premier Industrial Corporation Limited

5th Floor, Kailash Corporate Lounge,
Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai – 400079
Maharashtra, India.

Re: Proposed initial public offering of equity shares (“Equity Shares”) of face value of ₹ 10 each of Premier Industrial Corporation Limited (the “Company”) and such offering (the “Offer”)

Information

I, Dilip Chhotalal Morzaria, residing at Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077, do confirm that I hold 21213368 Equity Shares, representing 26.53% of the pre-Offer equity share capital of the Company. Copies of our PAN, and Aadhar, are attached as **Annexure I**

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

I hereby consent to the inclusion of up to 1740030 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory or statutory authority, if required, for cash at such premium per Equity Share as may be determined by the Company and the Selling Shareholders, in consultation with the Book Running Lead Manager appointed in relation to the Offer (the “**Book Running Lead Manager**”), in accordance with provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws. The 1740030 Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I hereby consent that a portion of my shareholding towards the Minimum Promoters’ Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR

Dilip Chhotalal Morzaria
Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077

transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR Regulations, as applicable, from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information in **Annexure II** is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the Maharashtra at Mumbai RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law and any other regulatory or statutory authority as may be required. I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal advisors to each of the Company and the BRLM in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,
Signed by

✓ 

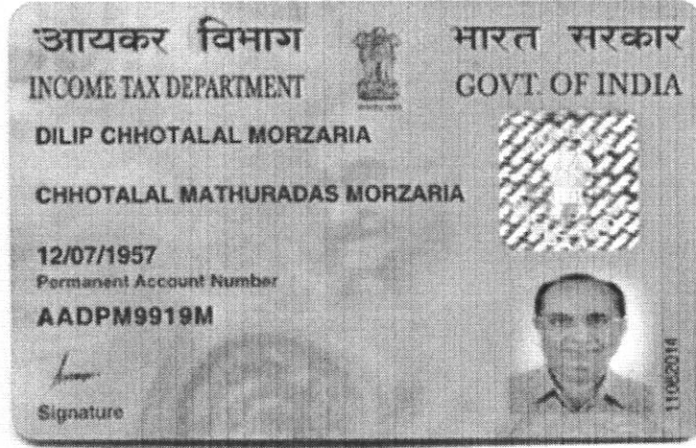
Dilip Chhotalal Morzaria
Encl.: As above






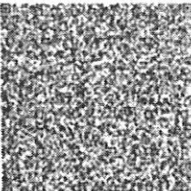
CC:
Unistone Capital Private Limited
A/305, Dynasty Business Park,
Andheri Kurla Road,
Andheri East, Mumbai – 400059, Maharashtra, India.

Dentons Link Legal
1102, 11th Floor, Tower 1,
One International Center,
Senapati Bapat Marg,
Prabhadevi (West), Mumbai 400 013, India
Enclosures: As above

Dilip Chhotalal Morzaria
Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077

ANNEXURE I



 भारत सरकार Government of India	 भारतीय विशिष्ट ओळख प्राधिकरण Unique Identification Authority of India
  दिलीप छोटलाल मोरझारिया Dilip Chhotalal Morzaria जन्म तारीख/DOB: 12/07/1957 पुरुष/ MALE 	<p>पत्ता: दिलीप छोटलाल मोरझारिया, फ्लॉट नो 1001, 10 फ्लॉर, सिद्ध दर्शन, हिंगवला लेन, घाटकोपर ईस्ट, मुंबई, मुंबई उपनगर, महाराष्ट्र - 400077</p> <p>Address: C/O Dilip Chhotalal Morzaria, Flat No 1001, 10th Floor, Siddh Darshan, Hingwala Lane, Ghatkopar -east, Mumbai, Mumbai Suburban, Maharashtra - 400077</p> 
6420 1326 8344 VID : 9127 2156 8954 5597	6420 1326 8344 VID : 9127 2156 8954 5597
माझे आधार, माझी ओळख	1947 help@uidai.gov.in www.uidai.gov.in

Dilip Chhotalal Morzaria
Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077

ANNEXURE II

Name of Selling Shareholder	Dilip Chhotalal Morzaria
Registered Address of the Selling Shareholder	Flat No 1001 10th Floor, Siddh Darshan Hingwala Lane, Ghatkopar, (East) Mumbai-400077
Mobile number	98210-27808
Email id	dilip@kammangroup.com

Lalit N Morzaria
701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

CONSENT FROM THE INDIVIDUAL SELLING SHAREHOLDER

To,

Date: 08/09/2025

The Board of Directors

Premier Industrial Corporation Limited

5th Floor, Kailash Corporate Lounge,
Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai – 400079
Maharashtra, India.

Re: Proposed initial public offering of equity shares (“Equity Shares”) of face value of ₹ 10 each of Premier Industrial Corporation Limited (the “Company”) and such offering (the “Offer”)

Information

I, Lalit N Morzaria, residing at 701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road,, Ghatkopar East, Mumbai- 400077, do confirm that I hold 6560194 Equity Shares, representing 8.20% of the pre-Offer equity share capital of the Company. Copies of our PAN, and Aadhar, are attached as **Annexure I**

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

I hereby consent to the inclusion of up to 341895 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory or statutory authority, if required, for cash at such premium per Equity Share as may be determined by the Company and the Selling Shareholders, in consultation with the Book Running Lead Manager appointed in relation to the Offer (the “**Book Running Lead Manager**”), in accordance with provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws. The 341895 Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws ✓

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I hereby consent that a portion of my shareholding towards the Minimum Promoters’ Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and

Lalit N Morzaria
701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

I hereby consent that a portion of my shareholding towards the Minimum Promoters' Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR Regulations, as applicable, from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information in **Annexure II** is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the Maharashtra at Mumbai RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law and any other regulatory or statutory authority as may be required. I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

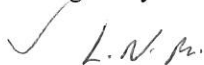
I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal advisors to each of the Company and the BRLM in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,
Signed by



Lalit N Morzaria
Encl.: As above

CC:

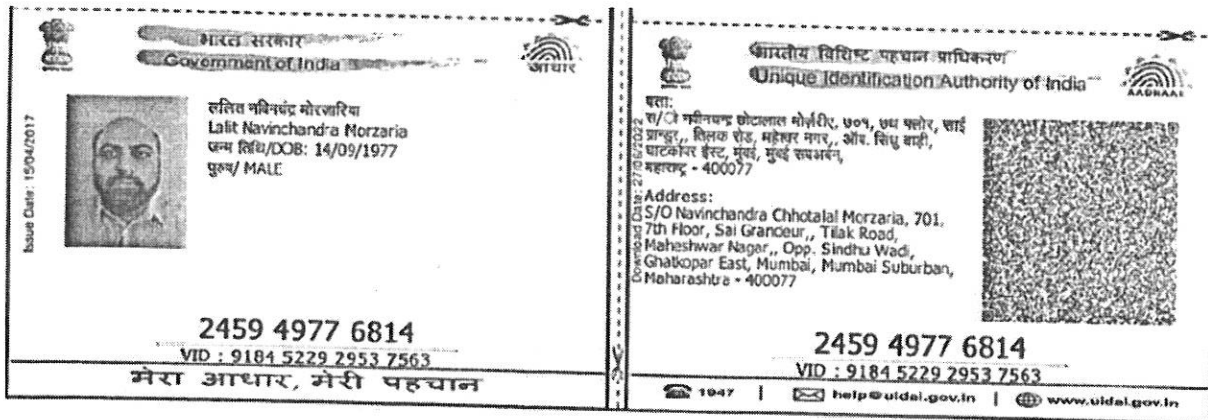
Unistone Capital Private Limited
A/305, Dynasty Business Park,
Andheri Kurla Road,
Andheri East, Mumbai – 400059, Maharashtra, India.

Dentons Link Legal

1102, 11th Floor, Tower 1,
One International Center,
Senapati Bapat Marg,
Prabhadevi (West), Mumbai 400 013, India

Enclosures: As above

Lalit N Morzaria
701 7th Floor Sai Grandeur Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road,
Ghatkopar East, Mumbai- 400077



Lalit N Morzaria
701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

ANNEXURE II

Name of Selling Shareholder	Lalit N Morzaria
Registered Address of the Selling Shareholder	701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East, Mumbai- 400077
Mobile number	98202 22348
Email id	lalit@kammangroup.com

Nirmala Navinchandra Morzaria
701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

CONSENT FROM THE INDIVIDUAL SELLING SHAREHOLDER

To,

Date: 08/09/2025

The Board of Directors

Premier Industrial Corporation Limited

5th Floor, Kailash Corporate Lounge,
Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai – 400079
Maharashtra, India.

Re: Proposed initial public offering of equity shares (“Equity Shares”) of face value of ₹ 10 each of Premier Industrial Corporation Limited (the “Company”) and such offering (the “Offer”)

Information

I, Nirmala Navinchandra Morzaria, residing at 701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East, Mumbai- 400077, do confirm that I hold 1314417 Equity Shares, representing 1.64% of the pre-Offer equity share capital of the Company. Copies of our PAN, and Aadhar, are attached as **Annexure I**

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

I hereby consent to the inclusion of up to 68505 Equity Shares (the “Offered Shares”) held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”), the prospectus (the “Prospectus”) and together with the DRHP and RHP, the “Offer Documents”) and transaction agreements executed in relation to the Offer and the approval of Securities and Exchange Board of India (“SEBI”), and of any other regulatory or statutory authority, if required, for cash at such premium per Equity Share as may be determined by the Company and the Selling Shareholders, in consultation with the Book Running Lead Manager appointed in relation to the Offer (the “Book Running Lead Manager”), in accordance with provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws. The 68505 Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “RoC”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

Nirmala Navinchandra Morzaria

701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

I hereby consent that a portion of my shareholding towards the Minimum Promoters' Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR Regulations, as applicable, from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information in **Annexure II** is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the Maharashtra at Mumbai RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law and any other regulatory or statutory authority as may be required. I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal advisors to each of the Company and the BRLM in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

✓ *श्रीम. श्रीम. मोरखारिया.*

Nirmala Navinchandra Morzaria

Encl.: As above

CC:

Unistone Capital Private Limited

A/305, Dynasty Business Park,
Andheri Kurla Road,
Andheri East, Mumbai – 400059, Maharashtra, India.




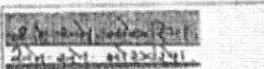
Dentons Link Legal

1102, 11th Floor, Tower 1,
One International Center,
Senapati Bapat Marg,
Prabhadevi (West), Mumbai 400 013, India

Enclosures: As above

Nirmala Navinchandra Morzaria
701 7th Floor Sai Grandeur
Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road,
Ghatkopar East, Mumbai- 400077

ANNEXURE I

स्थायी लेखा संख्या / PERMANENT ACCOUNT NUMBER		
AEHPM2477C		
	नाम / NAME	NIRMALA NAVINBHAI MORZARIA
	पिता का नाम / FATHER'S NAME	JAMNADAS LALJI DATTANI
	जन्म तिथि / DATE OF BIRTH	10-03-1952
हस्ताक्षर / SIGNATURE		
	आयकर आयुक्त (कम्प्यूटर केन्द्र) Commissioner of Income-tax (Computer Operations)	

भारत सरकार
Government of India

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

नागरिकता क्रमांक / Enrolment No : 0000/00843/44090

To
निर्मला नवचंद्र मोरझरिया
Nirmala Navinchandra Morzaria
701, 7th Floor, Sai Grandeur, Tilak Road, Maheshwar
Nagar, Opp. Sindhu Wadi,
Ghatkopar East,
VTC, Mumbai,
PO. Raurwadi,
District: Mumbai Suburban,
State: Maharashtra,
PIN Code: 400077,
Mobile: 9920690204



आपका आधार क्रमांक / Your Aadhaar No. :

5120 5443 4179

मेरा आधार, मेरी पहचान

भारत सरकार
Government of India



निर्मला नवचंद्र मोरझरिया
Nirmala Navinchandra Morzaria
जन्म तिथि / DOB : 10/03/1952
महिला / Female

5120 5443 4179

मेरा आधार, मेरी पहचान

Nirmala Navinchandra Morzaria
701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East,
Mumbai- 400077

ANNEXURE II

Name of Selling Shareholder	Nirmala Navinchandra Morzaria
Registered Address of the Selling Shareholder	701 7th Floor Sai Grandeur, Tilak Road Maheshwar Nagar Opp Sindhu Wadi Tilak Road, Ghatkopar East, Mumbai- 400077
Mobile number	98202 22348
Email id	lalit@kammangroup.com

Subhash Chhotalal Morzaria
Near Railway Police Quarter E 502 5th Floor Kukreja Palace, Vallabh Baug Lane Ext, Pant Nagar,
Ghatkopar, (East) Mumbai-400075

CONSENT FROM THE INDIVIDUAL SELLING SHAREHOLDER

To,

Date: 08/09/2025

The Board of Directors

Premier Industrial Corporation Limited

5th Floor, Kailash Corporate Lounge,

Godrej Hiranandani Link Road, Park Site, Vikhroli (West), Mumbai – 400079

Maharashtra, India.

Re: Proposed initial public offering of equity shares (“Equity Shares”) of face value of ₹ 10 each of Premier Industrial Corporation Limited (the “Company”) and such offering (the “Offer”)

Information

I, Subhash Chhotalal Morzaria, residing at Near Railway Police Quarter E 502 5th Floor Kukreja Palace Ii, Vallabh Baug Lane Ext, Pant Nagar,, Ghatkopar, (East) Mumbai-400075, do confirm that I hold 16989106 Equity Shares, representing 21.25% of the pre-Offer equity share capital of the Company. Copies of our PAN, and Aadhar, are attached as **Annexure I**

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

I hereby consent to the inclusion of up to 1078770 Equity Shares (the “**Offered Shares**”) held by me in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory or statutory authority, if required, for cash at such premium per Equity Share as may be determined by the Company and the Selling Shareholders, in consultation with the Book Running Lead Manager appointed in relation to the Offer (the “**Book Running Lead Manager**”), in accordance with provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws. The 1078770 Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

Subhash Chhotalal Morzaria
Near Railway Police Quarter E 502 5th Floor Kukreja Palace, Vallabh Baug Lane Ext, Pant Nagar,
Ghatkopar, (East) Mumbai-400075

I hereby consent that a portion of my shareholding towards the Minimum Promoters' Contribution, as communicated by the Company and our pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 16 and Regulation 17 of the SEBI ICDR Regulations, as applicable, from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information in **Annexure II** is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the Maharashtra at Mumbai RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law and any other regulatory or statutory authority as may be required. I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLM and the legal advisors to each of the Company and the BRLM in respect of the Offer and may not be passed or relied upon by any person for any purpose other than in relation to the Offer. I further consent to this certificate being kept in records as required to be maintained by the BRLM connection with the Offer

The content of this letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,
Signed by

✓ 
Subhash Chhotalal Morzaria

Encl.: As above

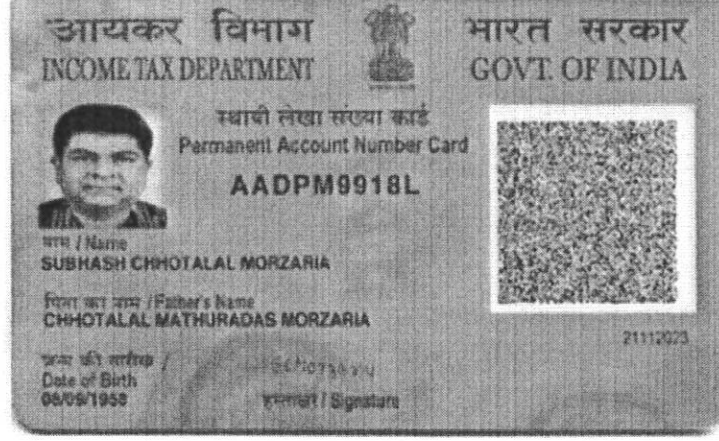
CC:

Unistone Capital Private Limited
A/305, Dynasty Business Park,
Andheri Kurla Road,
Andheri East, Mumbai – 400059, Maharashtra, India.

Dentons Link Legal
1102, 11th Floor, Tower 1,
One International Center,
Senapati Bapat Marg,
Prabhadevi (West), Mumbai 400 013, India
Enclosures: As above

Subhash Chhotalal Morzaria
Near Railway Police Quarter E 502 5th Floor Kukreja Palace, Vallabh Baug Lane Ext, Pant Nagar,
Ghatkopar, (East) Mumbai-400075

ANNEXURE I



भारतीय विशिष्ट ओळख प्राधिकरण
UNIQUE IDENTIFICATION AUTHORITY OF INDIA

पत्ता S/O छोटालाल मोरझरिया, रेल्वे
पोलीस बसाहत अखळ, पाटकोपर पूर्व,
इ-५०२, ५ वा माळा कुक्रेजा पैलेस,
बल्लभ बाग लेन एस्टी., पंत नगर स.ओ.,
मुंबई, महाराष्ट्र, 400075

Address: S/O Chhotalal Morzaria,
Near Railway Police Quarter,
Ghatkopar East, E-502, 5th Floor,
Kukreja Palace II, Vallabh Baug
Lane Ext., Pant Nagar S.O.,
Mumbai, Maharashtra, 400075

1947
1800 180 1847

help@uidai.gov.in

www.uidai.gov.in

P.O. Box No. 1947,
Bangalore-560 001

भारत सरकार
GOVERNMENT OF INDIA

सुभाष छोटालाल मोरझरिया
Subhash Chhotalal Morzaria

जन्म वर्ष / Year of Birth : 1958
पुरुष / Male

4841 1466 1119

आधार - सामान्य माणसाचा अधिकार

Subhash Chhotalal Morzaria
Near Railway Police Quarter E 502 5th Floor Kukreja Palace, Vallabh Baug Lane Ext, Pant Nagar,
Ghatkopar, (East) Mumbai-400075

ANNEXURE II

Name of Selling Shareholder	Subhash Chhotalal Morzaria
Registered Address of the Selling Shareholder	Near Railway Police Quarter E 502 5th Floor Kukreja Palace, Vallabh Baug Lane Ext, Pant Nagar, Ghatkopar, (East) Mumbai-400075
Mobile number	98200 71441
Email id	subhash@kammangroup.com